

EXHIBIT M

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J & R Rey Electric Contractors, Inc.

4411 SIXTY-FIFTH ST.
WOODSIDE, NY 11377
FAX (203) 838-2466

May 10, 2010

NYC DEP
59-17 Junction Blvd. - 17th Floor
Flushing, N. Y. 11373

At: Mr. A. Wasserman

Re: Subcontractor Approval Request by Schlesinger-Siemens LLC

Dear Mr. Wasserman:

I have just obtained documentation and I was outraged at learning of the barefaced fraud committed by Schlesinger-Siemens LLC in submitting a request for approval of my company, J&R Rey Electrical Contractors Inc., for approval as a subcontractor almost a year after they directed me to leave the job, refused to pay for work performed and refused to honor other contracts.

Documents produced under FOIA request to a third party for Contract WP-103, Wards Island WPCP, Contract 79E, Req. No. CTC 826 200700036666 were forwarded to me this week. I was amazed to see that on January 28, 2009, Mr. Kenneth G. Schill submitted to you a request for approval of J&R Rey Electrical Contractors Inc., (copy attached) in an obvious attempt to maintain the façade that my company was an active participant in Schlesinger-Siemens MBE utilization program. This despite their having refused to honor legitimate invoices, accused me of owing them over \$300,000.00 and directing that my company leave the project in April of 2008.

There is ample documentation of these events, including letters from my attorney, demanding compensation from Schlesinger-Siemens LLC for its outrageous, illegal actions. One look at Mr. Ciampi's, August 22, 2008 letter (copy attached) makes clear that Schlesinger-Siemens LLC was committing fraud against both the NYC DEP and J&R Rey Electrical Contractors Inc. in its January 2009 submission.

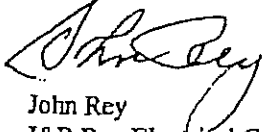
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The information that has been submitted previously without my knowledge and authorization constitutes fraud and the Investigative General Office should conduct an investigation as soon as possible.

Sincerely,



John Rey
J&R Rey Electrical Contractors Inc.

cc: Mr. R. Dung
Mr. M. Kalish
Mr. K. O'Connor
Mr. R. Solomon
Mr. M. Carroll
